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# Economic/financial results

The EXOR Group ends the year 2013 with a consolidated profit of €2,084.5 million; the year 2012 closed with a profit of €2,084.5 million. The consolidated equity attributable to owners of the parent amounts to €6,947.4 million at December 31, 2013. The positive balance of the consolidated net financial position of the Holdings System at December 31, 2013 is €6,947.4 million. The consolidated financial statements and the consolidated financial position are presented below.

## NOTE

Through the subsidiary EXOR S.A., EXOR holds some important investments and controls some companies worldwide. EXOR presents annual consolidated financial statements (statement of financial position and income statement) in accordance with the IASB standards. Such shortened form financial statements, in order to facilitate the analysis of the financial position and cash flow, are presented in the consolidated financial statements. Following the 12/2012 restatement of the consolidated financial statements for 2012 and in the statement of financial position and the income statement are attributable to the restatement of the consolidated financial statements. It should be noted that the data relating to CNH Industrial Group refer to the Group after the merger between Fiat Industrial and CNH Global. The merger was completed on September 29, 2013. As far as the accounting effects of the dilution are concerned, these are represented by a change between the consolidated financial statements. Since the merger was completed at the end of the third quarter, the share of the profit recorded in the income statement is based on the consolidated financial statements. The following table shows the consolidation and valuation methods of the investment holdings.

% of consolidation

12/31/2013  
Companies in the Holdings System consolidated line-by-line

- EXOR S.A. (Luxembourg)
- EXOR Capital Limited (Ireland)
- EXOR USA Inc. (USA)
- EXOR N.V. (the Netherlands)

Investments in operating subsidiaries and associates, accounted for using the equity method

- Fiat Industrial Group (a)
- EXOR S.p.A. (b)
- EXOR S.p.A. (b)
- EXOR S.p.A. (b)

(a) The 2.9% shareholding in the merger of Fiat Industrial and CNH Global completed on September 29, 2013. (b) The 2.9% shareholding in the merger of Fiat Industrial and CNH Global completed on September 29, 2013.

FY 2012




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