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CNH Industrial

(27.18% stake
 Fiat also holds a 2.52% stake)

The main consolidated figures of the CNH Industrial Group for 2013 are as follows:

Year
 € million
 Net revenues (1)
 Net profit/(loss) attributable to owners of the parent
 (1) The figures for the full year 2012 and at December 31, 2012 have been restated following the adoption of IAS 19 Revised.

Year
 € million
 Net revenues
 Net profit/(loss) attributable to owners of the parent

Net revenues
 The CNH Industrial Group with 2012 on a constant currency basis revenues increased 4.3%.

Year
 %
 Agricultural and Construction Equipment
 Trucks and Commercial Vehicles
 Financial and other

Reported revenues of €16.0 billion for the year, in line with 2012 (up 4.7% on a constant currency basis) as strong growth was recorded in Agricultural and Construction Equipment. Agricultural Equipment full-year net revenues were up 3.6% over 2012 (up 9% on a constant currency basis) driven by the strong performance of the Agricultural and Construction Equipment segments. Construction Equipment net revenues decreased 16.4% over 2012 (down 11% on a constant currency basis), as a result of the strong performance of the Trucks and Commercial Vehicles segment. Trucks and Commercial Vehicles net revenues were up 13.8 billion, an increase of 1.5% on a constant currency basis (-1.9% on a reported basis). During 2013, Trucks and Commercial Vehicles delivered a total of 135,709 vehicles (including buses and special vehicles). Reportable 2013 revenues of €3.3 billion, an increase of 13.6% over the prior year (up 14.6% on a constant currency basis).

Trading profit/(loss)
 Trading profit of €185 million (trading margin of 7.7%), down €78 million largely as a result of negative exchange rate movements.

Year
 € million
 Agricultural and Construction Equipment
 Trucks and Commercial Vehicles
 Financial and other

(1) The figures for the full year 2012 have been restated following the adoption of IAS 19 Revised.
 Adjusted profit/(loss) for the year, up €229 million (+14.7%) from the prior year, with a trading profit/(loss) of €101 million, compared to €466 million for 2012. Negative market and product price movements were partially offset by a trading profit of €158 million, an increase of 12%, representing a trading margin of 4.7%.

Operating profit/(loss)
 Operating profit of €1,868 million in 2013 mainly as a result of reduced restructuring costs from the prior year. Profit (loss) for the year
 Net income of €1,603 million for 2013, compared to €467 million for 2012.
 Total tax expense of €265 million, representing an effective tax rate of 39% for the year, slightly above full year CNH Industrial Group 2013 (€900 million for 2012), or €0.63 per share (€0.65 for 2012).
 Net income attributable to owners of the parent of €791 million for 2013 compared to €791 million for 2012.

Equity
 Equity attributable to owners of the parent was €5,504 million compared to €4,628 million at December 31, 2012.
 Net debt
 Net debt at December 31, 2013 was €1,288 million (€1,094 million at December 31, 2012).

At
 € million
 Financial assets (liabilities) (1)
 Cash equivalents and current securities
 Financial activities

(1) Includes the fair value of derivative financial instruments.
 Significant events subsequent to December 31, 2013

On January 28, 2014, CNH Industrial and BNP Paribas Leasing Solutions, the two shareholders of CNH Indust

Periodi correlati:

FY 2012

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