

Printer-friendly PDF

Review of the results of the separate financial statements

EXOR S.p.A. closed the year 2013 with a profit of €92.7 million (€150.5 million in 2012).
 The negative change is due to lower gains (2013 includes the gain on the sale of The Black Ant Value Fund to...)
 The separate condensed income statement and statement of financial position, as well as comments on the mo...
 EXOR S.p.A. - Condensed Income Statement

Change from investments and impairments of investments
 Research and development expenses
 Financial income (expenses) and general expenses
 Other income taxes and duties
 Profit for the year

[Download xls](#)

EXOR S.p.A. - Condensed Statement of Financial Position

12/31/2013

Financial assets and other financial assets available-for-sale
 Financial assets
 Receivables from subsidiaries
 Prepaid expenses and non-current assets
 Cash and cash equivalents
 Non-current bank debt
 Financial and non-current liabilities
 Liabilities

[Download xls](#)

Net financial position

The net financial position at December 31, 2013 is a negative €474.2 million, an improvement of €244.7 million
 The balance is composed as follows:

12/31/2013

Financial liabilities
 Financial liabilities from subsidiary
 Financial liabilities
 Financial liabilities
 Financial liabilities

(a) The amount of €25.7 million in the current portion and €83.5 million in the non-current portion (in 2012 the r...)
 The net positive change of €244.7 million in 2013 is described in the following table:

Financial position at December 31, 2012

Financial position from investment holdings
 Financial position
 Financial position
 Financial position
 Financial position
 Financial position
 Financial position
 Financial position
 Financial position
 Financial position

Reconciliation for the year ended December 31, 2013

(a) Does not include €0.9 million of interest income on the financial receivable from Alpitour, not included in the
 Reconciliation between the separate financial statements of EXOR S.p.A. and the consolidated financial statem...
 The following reconciliation of the profit for the year and equity in the separate financial statements of EXOR S...

Reconciliation between the separate financial statements of EXOR S.p.A. and the consolidated financial statem...
 (a) Does not include the carrying amount of investments and the corresponding equity at the end of the prior y...

The following reconciliation of the profit for the year and equity in the separate financial statements of EXOR S.p.A. and the consolidated financial statements of the EXOR Group (attributable to owners of the parent)

Periodi correlati:
[FY 2012](#)

