

Fiat Chrysler



(30.04% of share capital)

The main consolidated figures of the Fiat Group for the first quarter of 2014 are as follows:

Change in Profit/(loss) for the period, owners of the parent IFRS 11. Revenues: -€50 million, Trading profit: +€13 million, EBIT: +€270 million, EBITDA: +€423 million, Net income: +€164 million. Net industrial debt: +€365 million. Net revenues for the first quarter of 2014 were €22.1 billion, an increase of €2.4 billion, or 12% (+17% at constant exchange rates).

Change in Market brands (Fiat, Alfa Romeo, Lancia, Jeep, Ram, Opel, Opel Financial Services, Opel Financial Services UK, Opel Financial Services Ireland, Opel Financial Services France, Opel Financial Services Germany, Opel Financial Services Spain, Opel Financial Services Italy, Opel Financial Services Austria, Opel Financial Services Greece, Opel Financial Services Turkey, Opel Financial Services Poland, Opel Financial Services Czech Republic, Opel Financial Services Slovakia, Opel Financial Services Hungary, Opel Financial Services Romania, Opel Financial Services Bulgaria, Opel Financial Services Croatia, Opel Financial Services Serbia, Opel Financial Services Montenegro, Opel Financial Services Bosnia and Herzegovina, Opel Financial Services Kosovo, Opel Financial Services Albania, Opel Financial Services Macedonia, Opel Financial Services North Macedonia, Opel Financial Services Bulgaria, Opel Financial Services Romania, Opel Financial Services Hungary, Opel Financial Services Slovakia, Opel Financial Services Czech Republic, Opel Financial Services Poland, Opel Financial Services Greece, Opel Financial Services Turkey, Opel Financial Services Croatia, Opel Financial Services Serbia, Opel Financial Services Montenegro, Opel Financial Services Bosnia and Herzegovina, Opel Financial Services Kosovo, Opel Financial Services Albania, Opel Financial Services Macedonia, Opel Financial Services North Macedonia)

Provisions and adjustments. Adjusted for the retrospective application of IFRS 11. Revenues: Group -€50 million, APAC +€14 million, EMEA +€15 million, Eliminations and adjustments -€20 million. Trading profit: +€13 million. EBIT: +€270 million. EBITDA: +€423 million. Net income: +€164 million. Net industrial debt: +€365 million.

Change in Profit/(loss) for the period, owners of the parent IFRS 11. EBIT: Group +€4 million, EMEA +€4 million, Eliminations and adjustments -€4 million. Profit/(loss) for the period: +€164 million. Net income: +€164 million. Net industrial debt: +€365 million.

Equity attributable to owners of the parent at March 31, 2014 compared to €8,326 million at December 31, 2013. Net debt: €13.2 billion at the end of the first quarter of 2014, compared to €12.7 billion at the end of the first quarter of 2013, adjusted for the retrospective application of IFRS 11. Debt-backed (77.1%) and equity-backed (22.9%) securities. Net debt: €13.2 billion.

Significant events. On January 1, 2014, the Group announced an agreement with the VEBA Trust, under which the wholly-owned Chrysler repaid all amounts outstanding under the VEBA Trust Note, including accrued and unpaid interest. On January 21, 2014, Chrysler repaid a special distribution paid by Chrysler to its members on January 21, 2014 of \$1.9 billion (FNA's portion of \$1.75 billion and Chrysler's portion of \$0.15 billion). On January 29, 2014, the Board of Directors of Fiat S.p.A. approved a corporate reorganization and the formation of Fiat Group Automobiles S.p.A. On February 7, 2014, Chrysler repaid all amounts outstanding under the VEBA Trust Note, including accrued and unpaid interest. On February 11, 2014, Moody's Investors Service lowered Fiat S.p.A.'s Corporate Family Rating from Ba3 to Ba2.

On March 21, 2014, Fiat Finance and Trade Ltd S.A. issued €1 billion of notes under the GMTN Program. The notes are secured by the assets of Fiat Finance and Trade Ltd S.A. On March 31, 2014, shareholders of Fiat S.p.A. approved the 2013 Financial Statements and the motion for approval of the 2014 Financial Statements. On April 19, 2014, Fiat Group Automobiles S.p.A., Chrysler Group International LLC and Guangzhou Automobile Group Co., Ltd. announced the formation of a new joint venture, FAW-Volvo Cars. On May 1, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On May 15, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On May 29, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On June 11, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On June 25, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On July 9, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On July 23, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On August 6, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On August 20, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On September 3, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On September 17, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On October 1, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On October 15, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On October 29, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On November 12, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On November 26, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On December 10, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On December 24, 2014, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On January 7, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On January 21, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On February 4, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On February 18, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On March 4, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On March 18, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On April 1, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On April 15, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On April 29, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On May 13, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. 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On September 16, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On September 30, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On October 14, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On October 28, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On November 11, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On November 25, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On December 9, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On December 23, 2015, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On January 6, 2016, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On January 20, 2016, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On February 3, 2016, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On February 17, 2016, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On February 3, 2016, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On February 17, 2016, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On February 3, 2016, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture. On February 17, 2016, Fiat Group Automobiles S.p.A. announced the acquisition of a 10% stake in the joint venture.

On June 15, 2014, the Board of Directors of Fiat S.p.A. announced that it has approved the cross border merge

Periodi correlati:

FY 2013

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