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# Significant events

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Significant events in the third quarter of 2014 and subsequent events

Subscription to capital increase and partial sale of investment in Sequana

On July 29, 2014 the capital increase by Sequana (announced on April 10, 2014 as part of a major operational

Subsequently during September and October EXOR S.A. sold on the market 1,223,001 Sequana shares (2.4%

EXOR S.A. now holds 14.64% of Sequana share capital and 14.17% of the voting rights.

Tender offer to buy back EXOR 2007-2017 bonds

On September 30, 2014 EXOR announced a tender offer to buy back its original nominal €750 million EXOR 2007-2017

The tender offer was made with the purpose of optimizing EXOR's financial management and is aimed at the a

On November 13, 2014 EXOR announced the partial cancellation of a nominal amount of €250 million of EXOR 2007-2017

Issue of EXOR 2014-2024 bonds

On October 8, 2014 EXOR concluded the issue of bonds for a nominal amount of €500 million, due October 8, 2024

The issue is aimed at extending the average maturity of EXOR's debt.

Merger of Fiat S.p.A. with and into Fiat Chrysler Automobiles N.V.

On October 12, 2014 the merger of Fiat S.p.A. with and into Fiat Investments N.V. became effective. At the same time

In connection with the Merger, FCA issued 1,167,181,255 common shares for allotment to Fiat shareholders on October 12, 2014

In addition FCA will own 35,000,000 common shares formerly constituting the share capital of Fiat Investments N.V.

With its 375,803,870 Fiat ordinary shares held, EXOR received the same number of FCA common shares and

Spin-off of Ferrari S.p.A. from FCA and subscription to securities mandatorily convertible into FCA shares

On October 29, 2014, the FCA board of directors announced its intention to proceed with the spin-off of Ferrari S.p.A. from FCA

The board of directors of FCA also announced its intention to place an aggregate nominal amount of mandatory convertible securities

On the same date, the EXOR board of directors decided to support the transaction announced by FCA by investing in the securities

The investment will be made by drawing from resources currently available with the aim of contributing to the capital of FCA

Periodi correlati:

- [1Q](#)
- [2Q](#)

