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Significant events

SIGNIFICANT EVENTS IN 2014

Resolutions passed by the May 22, 2014 shareholders' meeting

The EXOR shareholders' meeting held May 22, 2014 approved the payment of dividends of €0.335 per share and the registration of December 5, 2014 meeting approval of the Compensation Report on purchase and disposal of EXOR shares

Sale of the remaining investment in Alpitour

On June 30, 2014 an agreement was signed between EXOR and Alpitour in which both companies agreed to sell

At the same time EXOR sold the remaining stake held in Alpitour (7.17%) for consideration of €5 million, recorded

Subscription to capital increase and partial sale of investment in Sequana

On July 29, 2014 the capital increase by Sequana (announced on April 10, 2014 as part of a major operational

At December 31, 2014 EXOR S.A. holds 10.85% of Sequana share capital and 10.50% of the voting rights.

Tender offer for the partial buyback and cancellation of EXOR 2007-2017 bonds

On September 30, 2014 EXOR announced a tender offer to buy back its original nominal €750 million EXOR 2007-2017

The offer was tendered for the purpose of improving the management of EXOR's financial resources.

On November 13, 2014 EXOR announced the partial cancellation of bonds for a nominal amount of €238.6 million

Issue of EXOR 2014-2024 bonds

On October 8, 2014 EXOR concluded the issue of bonds for a nominal €500 million (at the issue price of 99.32%)

The issue is aimed at extending the average maturity of EXOR's debt

Merger of Fiat S.p.A. with and into Fiat Investments N.V.

On October 12, 2014 the merger of Fiat S.p.A. with and into Fiat Investments N.V. became effective. At the same time

In connection with the merger, FCA issued 1,167,181,255 common shares for allotment to Fiat shareholders or

The next day, the FCA common shares were admitted for listing on the New York Stock Exchange (NYSE) and

Lastly, FCA issued 408,941,767 special voting shares (not admitted for trading) to eligible Fiat shareholders wh

EXOR, with its 375,803,870 Fiat ordinary shares, received 375,803,870 FCA common shares (31.26% of the cl

Spin-off of Ferrari S.p.A. from FCA

On October 29, 2014 the FCA board of directors, in connection with a capital plan appropriate to support the Gr

Additional FCA capital transactions

In the fourth quarter of 2014 the CEO of FCA and certain managers of the Group exercised their stock options,

In addition, 100,000,000 FCA common shares, including 65,000,000 new shares and 35,000,000 common shar

EXOR did not take part in the offering and thus its diluted ownership interest in FCA is 29.25% of common shar

Subscription to mandatory securities convertible into FCA shares

On December 15, 2014 EXOR purchased a nominal \$886 million of mandatory convertible securities issued by

The mandatory convertible securities pay a coupon of 7.875% per annum and will be mandatorily converted in

Investment in Almacantar

During 2014 EXOR S.A. paid the remaining amount due to Almacantar S.A. for the capital increase subscribed

SIGNIFICANT EVENTS IN THE FIRST QUARTER OF 2015

Dividends and distribution of reserves to be received during 2015

Declared dividends and approved distributions of reserves by certain investment holdings are as follows:

Dividends

Company (€)

Almacantar S.p.A.

Almacantar N.V.

Almacantar S.p.A.

EXOR S.A.'s share

Line of credit granted to Juventus Football Club

In January 2015 EXOR approved the opening of a line of credit to the subsidiary Juventus Football Club for a m

The extension of the credit line allows EXOR to invest a part of its short term liquidity at an interesting rate of re

Partial sale of investment in Sequana

In the first quarter of 2015 EXOR S.A. sold on the market another 3,133,962 Sequana shares (6.14% of capital

At March 31, 2015 EXOR S.A. holds 4.71% of Sequana's capital and 4.561% of the voting rights.

Information regarding the investment in C&W Group

During 2015 EXOR began a process for the evaluation of a possible disposal of Cushman & Wakefield. To date

Periodi correlati:

[FY 2013](#)



