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Fiat Chrysler Automobiles

(29.16% stake, 44.27% of voting rights on issued capital)



FIAT CHRYSLER AUTOMOBILES

The key consolidated figures of FCA reported in the first half of 2015 are the following:

Change
Revenues
EBIT
EBIT (before taxes)
(Losses) attributable to owners of the parent
EBIT is a non-GAAP measure used to measure performance. It is calculated as EBIT excluding gain

Net revenues
EBIT (Net industrial debt)
Equity attributable to owners of the parent

Adjusted EBIT
EBIT (Net industrial debt)
Equity attributable to owners of the parent

Change
EBIT
EBIT (Net industrial debt)
Equity attributable to owners of the parent

Adjusted EBIT
EBIT (Net industrial debt)
Equity attributable to owners of the parent

The analysis by sector is as follows:

Change
EBIT
EBIT (Net industrial debt)
Equity attributable to owners of the parent

EBIT
In the first half of 2015 net unusual expenses were recognized for €185 million (€177 million in the second quarter 2014). It should be noted that EBIT was adjusted in the first half of 2014 to arrive at Adjusted EBIT by the €495 million.

Profit for the period
Net income
Net industrial debt
Net income 2015

Net income 2014

Change
EBIT
EBIT (Net industrial debt)
Equity attributable to owners of the parent

(1) Includes bonds and other securities issued in the financial markets. (2) Includes HCT Notes, arrangements

Significant events in the first half of 2015 and subsequent events
In April 2015, FCA issued \$1.5 billion (€1.4 billion) principal amount of 4.50% unsecured senior debt securities
Also in April FCA's new compensation arrangement was presented at a meeting with the trade unions. The arrangement was approved by the trade unions.
On May 14, 2015 FCA US prepaid its 8% secured senior notes due in 2019 with a redemption payment of \$3.1 billion.
Giulia, a new model of Alfa Romeo, was unveiled to the international press in the Quadrifoglio Verde version at the Geneva Motor Show.
On July 7, 2015 FCA and CNH Industrial renewed the Company-specific Collective Labor Agreement (CCSL) with CNH Industrial.
The new 4-year agreement (2015-2018) includes an innovative performance-based compensation scheme linked to the company's performance.
On July 23, 2015, the Group's subsidiary, New Business Netherlands N.V. (to be renamed Ferrari N.V.) filed a lawsuit against the Dutch government.
On July 27, 2015 FCA US announced it has entered into a consent order with the National Highway Traffic Safety Administration (NHTSA).
Pursuant to the consent order, FCA US has agreed to make a \$70 million cash payment to NHTSA and to spend \$100 million on safety-related activities.
FCA US has also agreed to undertake specific actions to improve its recall execution. The consent order will be in effect until 2018.

Periodi correlati:

• 1Q
• FY 2014
