

# Fiat Chrysler Automobiles



FIAT CHRYSLER AUTOMOBILES

(29.16% stake, 44.27% of voting rights on issued capital)

The key consolidated figures of FCA reported for the first nine months of 2015 are the following:

9 months

to September 30

€2015

Net revenues

Adjusted EBIT

Profit (loss) before taxes

Net profit (loss)

Profit (loss) attributable to owners of the parent

(Original) EBIT is a non-GAAP measure used to measure performance. It is calculated as EBIT excluding gains

Total assets

Net industrial debt

Profit (loss) attributable to owners of the parent

Net revenues

In the first nine months of 2015 total €83.1 billion, an increase of €14.1 billion (+20.4%; +6.7% at constant currency)

In the third quarter of 2015, net revenues amount to €27.5 billion, up €3.9 billion (+17%; +6% at constant currency)

9 months

to September 30

€2015

Net revenues

Adjusted EBIT

Profit (loss) before taxes

Net profit (loss)

Profit (loss) attributable to owners of the parent

Total assets

Net industrial debt

Profit (loss) attributable to owners of the parent

Adjusted EBIT

In the first nine months of 2015, adjusted EBIT is €6.8 billion, a decrease of €285 million (-4.1%) compared to the first nine months of 2014

In the third quarter of 2015, adjusted EBIT is €2.5 billion, a decrease of €285 million (-4.1%) compared to the third quarter of 2014

Adjusted EBIT decrease in 2015 is due to lower volumes as a result of growing competition in China and Europe, partially offset by efficiencies.

The analysis by sector is as follows:

9 months

to September 30

€2015

Net profit (loss) for the period  
 Total expenses  
 Total income  
 Net industrial debt  
 Unallocated items and adjustments  
 Adjusted EBIT

EBIT  
 In the first nine months of 2015 net unusual expenses were recognized for €1,128 million, of which €943 million  
 EBIT was adjusted in the first nine months of 2014 to arrive at Adjusted EBIT principally by the €495 million change  
 Net profit (loss) for the period  
 Total expenses increase of €343 million compared to the corresponding period of 2014 primarily reflecting  
 Total income, an increase of €86 million compared to the first nine months of 2014 mainly due to a non-recurring  
 Net industrial debt  
 As of September 30, 2015 is €7.8 billion compared to €7.7 billion at December 31, 2014. The net increase of €0.1

Cash (principal)  
 - Bank  
 Capital instruments  
 Other  
 Asset-backed financing  
 Accrued and other adjustments  
 Gross  
 Cash and marketable securities  
 Derivative assets/(liabilities)  
 Net debt  
 In activities  
 F activities

(1) Includes bonds and other securities issued in the financial markets. (2) Includes HCT Notes, arrangements  
 Significant events in the third quarter of 2015 and subsequent events  
 On July 4, 2015 the new Fiat500 was revealed, exactly eight years after the iconic Fiat500 was first launched, a  
 October 21, 2015 was the first day of trading on the New Stock Exchange for the 17,175,000 shares in Ferrari?  
 On October 22, 2015 FCA published the agenda and explanatory notes for the extraordinary general meeting of  
 On October 22, 2015 FCA US and UAW signed a new four-year national collective bargaining agreement effective

