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Fiat Chrysler Automobiles

(29.41% stake, 42.60% of voting rights on issued capital)



FIAT CHRYSLER AUTOMOBILES

The key consolidated figures of FCA for 2016 are presented below. Unless otherwise indicated the figures for the

Year change

Adjusted EBIT (1)

(1) Adjusted EBIT is a non-GAAP financial measure used to measure performance. Adjusted EBIT excludes ce

Net revenues

Net revenues in 2016 total €111 billion, in line with 2015. As regards net revenues by segment, increases are r

Net revenues in NAFTA decreased 1% (also at constant exchange rates) due to lower shipments, partially offs

The €1.2 billion decrease in APAC (-25%; -24% at constant exchange rates) is due to lower imported volumes

Year change

Adjusted EBIT

Adjusted EBIT, unallocated items and adjustments

Adjusted EBIT

Adjusted EBIT in 2016 is €6,056 million, with an increase of €1,262 million (+26%) compared to €4,794 million

The increase in NAFTA is primarily due to improved vehicle mix, purchasing savings and lower warranty costs,

EMEA's Adjusted EBIT increased is mainly driven by higher net revenues, purchasing and manufacturing effic

In APAC the increase in Adjusted EBIT is mainly due to favorable mix on imported vehicles, lower marketing ex

The significant improvement of Maserati Adjusted EBIT is due to the increase in net revenues, partially offset b

The increase in LATAM is primarily the result of favorable vehicle mix and a decrease in selling, general and ad

The analysis of Adjusted EBIT by segment is as follows:

Year change

Adjusted EBIT

Adjusted EBIT, unallocated items and adjustments

Net profit (loss)

Net profit in 2016 are €1,814 million, up €1,721 million compared to the 2015 primarily for the increase in EBIT

Net industrial debt

Net industrial debt decreased €0.5 billion from December 31, 2015 to €4.6 billion at December 31, 2016 primar

Financial receivables

Financial receivables from jointly-controlled financial services companies

Financial receivables (equivalents), net

Financial receivables classified as held for sale

Financial services

Significant events in the fourth quarter of 2016 and subsequent events

On November 30, 2016 Fitch Ratings communicated that it has affirmed its rating on FCA N.V.'s long-term deb

On December 2, 2016 the European Investment Bank (EIB) and Fiat Chrysler Automobiles (FCA) announ

On December 15, 2016, each U.S.\$100 notional amount of the Mandatory Convertible Securities was converte

Relating to the notice of violation with respect to the emissions control technology employed in the company's

In January 2017, as a result of the distribution of the Company's 16.7 percent ownership interest in RCS to hold

On February 24, 2017, FCA US prepaid the outstanding principal and accrued interest for its Tranche B Term L

On March 17, 2017 FCA N.V. completed the placement of 5,948,275 common shares (1.17% of common s

Target 2017

Guidance for 2017, listed below, confirms conviction in achievement of 2018 targets:

- Net revenues €115 - €120 billion;
- Adjusted EBIT > €7 billion;
- Adjusted net profit > €3.0 billion;
- Net industrial debt < €2.5 billion;

Periodi correlati:


