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Significant events

Significant events in the first quarter 2012 and subsequently

Subscription to Juventus? capital increase and purchase of option rights

In January 2012, EXOR S.p.A. subscribed to its entire share of Juventus Football Club?s capital increase, corre

Moreover, in January 2012, EXOR purchased 9,485,117 option rights offered on the stock market for an outlay

Increase in the investments in Fiat and Fiat Industrial

During the first quarter of 2012, EXOR S.p.A. purchased on the market 7,597,613 Fiat savings shares (9.51% o

As of today?s date, pre-conversion of preferred and savings shares into ordinary shares proposed by the board

332,887,447 Fiat ordinary shares (30.47% of the class), 31,082,500 Fiat preferred shares (30.09% of t
-332,587,447 Fiat Industrial ordinary shares (30.45% of the class), 31,082,500 Fiat Industrial preferred

In the first days of April 2012, the extraordinary shareholders? meetings and the special shareholders? meeting

Investment commitment in Paris Orléans

As part of the reorganization of the Paris Orléans Group currently underway, on April 3, 2012, EXOR S.A. signe

Resolutions passed by the board of directors on April 6, 2012

EXOR Incentive Plan

The board of directors of EXOR in its meeting held on April 6, 2012, approved a new Incentive Plan pursuant to

The Plan is intended as an instrument for long-term incentive and is in two parts: the first is a stock grant and th

-under the first part of the Plan, denominated ?Long-Term Stock Grant?, a total of 400,000 rights will b
-under the second part of the Plan, denominated ?Company Performance Stock Option?, a total of 3 m

The employee recipients of the Incentive Plan will be identified by the chairman and chief executive officer of E

Renewal of the board of directors and the board of statutory auditors

With a view to the appointment of new directors, the board has proposed to fix the number of directors of EXOR

On May 4, 2012, the shareholder Giovanni Agnelli e C. S.a.p.az. filed the following slate of candidates for the re

Victor Bischoff (Independent Director), Andrea Agnelli, Vittorio Avogadro di Collobiano, Tiberto Brandolini d'Add

The same shareholder also filed the following list of candidates for the appointment of EXOR?s board of statuto

-Sergio Duca, Nicoletta Paracchini, Paolo Piccatti (candidates for the position of Regular auditor);
- Giorgio Ferrino, Ruggero Tabone (candidates for the position of Alternate auditors).

Treasury stock resolution

The board of directors passed a resolution to propose to the shareholders the renewal of the authorization for th

Issue of bonds

The board of directors, in the context of the strategy already undertaken to extend the maturity of EXOR?s deb

Sale of the subsidiary Alpitour S.p.A.

The sale of Alpitour S.p.A. to Seagull S.p.A., a subsidiary controlled by two closed-end private equity funds own

The consideration on the sale is €225 million, which includes a deferred price of €15 million plus interest. The f

As part of the sale, EXOR acquired an approximate 10% interest in Seagull S.p.A. for €10 million and has com

The property will be leased to the Alpitour Group and will guarantee EXOR a return linked to the results of the b

The transaction will result in a gain for EXOR in the separate financial statements of approximately €140 million

Dividends received from the Holdings System

Below are the dividends declared by some investment holdings, received and recorded in part in the first quarter

(in millions of euros)

IFIL S.p.A.

IFIL S.p.A.'s share received

IFIL S.p.A. S.p.A.

(a) €11.3 million converted at the rate of 1.20670. (b) Of which €26.4 million will be recognized as a deduct

Partial sale of the investment in BTG Pactual

As part of the process for the listing of BTG Pactual, on April 30, 2012 EXOR S.A. sold 87% of its investment in

Appointment of the Chief Operating Officer of EXOR

On May 4, 2012, EXOR appointed Shahriar Tadjbakhsh Chief Operating Officer (COO) of the Company with ef

The COO will work closely with the Chairman and Chief Executive Officer John Elkann on the management of E

Based in Turin, the COO will also work alongside managing directors Mario Bonaccorso and Alessandro Nasi v

The Chief Financial Officer Enrico Vellano will continue to be responsible for the corporate support functions wh

The collaboration with Tobias Brown (who leaves the post of chief investment officer of EXOR) and his team wi

Criminal case relative to the contents of the press releases issued by IFIL and Giovanni Agnelli e C. on August

Subsequent to filing the motivations for the acquittal verdict, the Public Prosecutor?s Office of Turin, by act of n

Periodi correlati:

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