

Printer-friendly PDF

# Fiat industrial



30.01% of share capital.

Fiat also holds 2.8% of share capital

The main consolidated results of the Fiat Industrial Group for the first half of 2012 are as follows:

Half-year revenues/(losses)  
 Profit/(loss) for the period attributable to owners of the parent  
 Cash and cash equivalents  
 Net debt/cash  
 Equity attributable to owners of the parent

For the first half of 2012, revenues increased year-over-year. Strong top-line growth for CNH more than offset declines for Iveco

Half-year revenues/(losses)  
 Profit/(loss) for the period attributable to owners of the parent  
 Cash and cash equivalents  
 Net debt/cash  
 Equity attributable to owners of the parent

Operating revenues of €7.9 billion for the first half of 2012, a 19.0% increase over the same period in 2011 (+10.0%)

Operating revenues of €4.2 billion for the first half of 2012, an 8.5% decrease over the same period for the prior year

Operating revenues for the first half of €1,460 million, a 6.8% decrease over the same period in 2011 mainly attributable to

Trading profit/(loss)

Trading profit for the first half of 2012 (trading margin: 8.6%), up 32.1% over the €807 million figure for the first half of 2011 (trading margin: 6.5%)

Half-year revenues/(losses)  
 Profit/(loss) for the period attributable to owners of the parent  
 Cash and cash equivalents  
 Net debt/cash  
 Equity attributable to owners of the parent

Trading profit of €685 million (trading margin: 10.8%), up €258 million over the €594 million trading profit for the first half of 2011

Trading profit for the first half with a trading profit of €191 million (trading margin of 4.6%), compared to €206 million for the first half of 2011

Trading profit for the first half with a trading profit of €52 million (trading margin: 3.6%), compared to a trading profit of €206 million for the first half of 2011

Operating profit/(loss)

Operating profit of €935 million, up €155 million over €780 million for the same period in 2011, with the significant increase due to

Profit/(loss) for the period

Operating profit of €240 million for the corresponding period of 2011).

Operating profit for the first half, down over the €56 million for the first six months of 2011 due to lower earnings

Operating profit for the first half closed with €596 million for the same period in 2011.

Operating profit for the first half of 2012 totaled €297 million (€243 million for the same period in 2011) and mainly related to tax

Operating profit of €356 million for the first half of 2012 (€356 million for the first half of 2011).

Operating profit for the first half of 2012, compared to €319 million for the same period in 2011.

Equity

Equity attributable to owners of the parent amounted to €4,756 million against €4,555 million at December 31, 2011

Net debt

Net debt of €3,269 million, up €1,920 million from the beginning of the year (€14,549 million). Excluding negative

Balances of  
 Non-current financial assets (liabilities)  
 Cash and cash equivalents

(\*) Includes fair value of derivative financial instruments.

Significant events in the second quarter 2012 and subsequent events

On May 21, 2012 pursuant to the shareholder resolution of April 5, 2012, Fiat Industrial S.p.A. completed the m

On May 30, 2012, Fiat Industrial S.p.A. (?FI?) invited the Board of Directors of CNH Global N.V. (?CNH?), in w

Periodi correlati:

• FY  
• 3M  
•

---

---

---

---