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Fiat Chrysler



(30.05% of share capital)

The main consolidated results of the Fiat Group for the first nine months of 2012 are as follows:

9 months to September

Operating profit

(a) For the first nine months 2011 data includes the consolidation of Chrysler from June 1, 2011.

Net assets

Net industrial debt

Equity attributable to owners of the parent

Net revenues
Excluding Chrysler, revenues totaled €26.4 billion, a 6% decrease

9 months to

September 30

(Market brands)

(Ferrari, Maserati, Mopar, Ram, Selenia, Teksid, Comau)

Adjustments and adjustments

9 months to

September 30

(Market brands)

(Ferrari, Maserati, Mopar, Ram, Selenia, Teksid, Comau)

Adjustments and adjustments

(Mopar, Maserati, Teksid, Comau)

Adjustments and adjustments

(a) Profit calculated by including Chrysler results as if consolidated from January 1, 2011.

Trading profit

was €2,827 million. Excluding Chrysler, trading profit was €243 million compared to €921 million for the same period

EBIT

was €2,770 million. Excluding Chrysler, EBIT was €175 million (compared to €2,215 for the first nine months 2011)

EBIT by segment is as follows:

9 months to

September 30

(Market brands)

(Ferrari, Maserati, Mopar, Ram, Selenia, Teksid, Comau)

Adjustments and adjustments

(a) Includes €2,017 million unusual income from measurement of the stake in Chrysler upon acquisition date, net of taxes

9 months to

September 2011

(Market brands)

(Ferrari, Maserati, Mopar, Ram, Selenia, Teksid, Comau)

Adjustments and adjustments

(Mopar, Maserati, Teksid, Comau)

Adjustments and adjustments

(a) Includes Chrysler from June 1, 2011. (b) Includes €2,017 million unusual income from measurement of the stake in Chrysler upon acquisition date, net of taxes

Net financial expense

totalled €1,237 million. Excluding Chrysler, net financial expense was €612 million, compared to €632 million for the same period

Profit before taxes. Excluding Chrysler, there was a €437 million loss compared to a €1,583 million profit for the same period

totalled €510 million. Excluding Chrysler, income taxes were €363 million and related primarily to the taxable income

Net profit of €23 million for the nine months to September. Excluding Chrysler, there was an €800 million loss, compared to €1,583 million for the same period

Equity attributable to owners of the parent

at September 30, 2012 amounted to €9,069 million compared to €8,727 million at December 31, 2011.

Consolidated net debt

at September 30, 2012 was €9.5 billion, an increase of €0.6 billion compared to year-end 2011. Excluding Chrysler, net debt was €8.9 billion, an increase of €0.4 billion compared to year-end 2011.

at September 30, 2012 was €6.7 billion, compared to €5.5 billion at year-end 2011. Chrysler improved net industrial debt by €1.2 billion, compared to €1.0 billion at year-end 2011.

Balances at
Financial assets (principal)
Financial assets: Bank deposits
Financial assets: Other
Financial assets: Other adjustments
Financial assets: Marketable securities
Financial assets: Other assets (facilities)
Financial assets: Industrial Activities

(a) Includes bonds and other securities issued in the financial markets. (b) Includes VEBA Trust Note, HCT Note

Significant events

On July 3, 2012, Fiat notified VEBA of its intention to exercise the option to purchase a portion of VEBA's own

On July 16, 2012, Fiat issued a €600 million bond (fixed coupon 7.75% due October 2016). The notes ? issued

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On July 26, 2012, Fiat Group Automobiles S.p.A. (FGA) and PSA Peugeot Citroën signed an agreement for the

On September 19, 2012, Fitch Ratings confirmed its rating on Fiat S.p.A.'s long-term debt at ?BB? and short-t

Periodi correlati:

FY
1Q
1H
