

Significant events

Significant Events in the third quarter of 2013 and subsequently
Investment in Almacantar

On July 5, 2013 EXOR S.A. made a payment of £19.2 million (€22.3 million) to Almacantar to settle the remain
In order to ensure additional financial resources for new investments, on July 11, 2013 EXOR S.A. subscribed t
Following the capital increase, EXOR S.A. holds approximately 38.29% of Almacantar S.A. share capital.
Fiat Industrial and CNH Global merger

The deed for the merger of Fiat Industrial S.p.A. with and into CNH Industrial N.V. and the deed for the merger
On September 30, 2013 CNH Industrial N.V. common shares began trading on the New York Stock Exchange
EXOR with its 366,927,900 Fiat Industrial ordinary shares received 366,927,900 CNH Industrial common share
EXOR bond issue 2013-2020

On November 12, 2013 EXOR issued non-convertible bonds for €200 million maturing November 12, 2020 thro
The bonds were issued at a price of 99.053% and pay a fixed annual coupon of 3.375%. They are listed on the
EXOR repurchased a notional amount of €50 million of its outstanding 5.375% bonds (due 2017) and in aggreg

Periodi correlati:

- [FY](#)
- [1Q](#)
- [1H](#)
