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Fiat Chrysler



(30.05% of share capital)

The key consolidated figures of the Fiat Group for the first nine months of 2013 are as follows:

9 months

to September 30

Profit (loss) attributable to owners of the parent
The figures for the first nine months and the third quarter of 2012 were restated following the adoption of IAS 19 as amended.

Net assets cash Industrial Activities (debt) / cash

The figures at December 31, 2012 were restated following the adoption of IAS 19 as amended.

Revenues

of the Fiat Group were €62.8 billion for the period, up 1% in nominal terms, but 5% higher at constant exchange rates. Revenues in Europe during the first nine months of 2013 were €45.0 billion, up 1% in nominal terms, but 5% higher at constant exchange rates. Europe during the first nine months of 2013 increased revenues by 18% to €2.5 billion, driven by Maserati.

Components totaled €5.9 billion, down 1% over the first nine months of 2012 in nominal terms (+3% at constant exchange rates).

9 months

to September 30

Market brands
Performance brands
Components and Construction Systems
Other brands and adjustments

Trading profit

was €2,516 million (€2,597 million for the nine months to September 2012, IAS 19 restated). For mass-market brands, trading profit was €1,600 million (€1,600 million for the nine months to September 2012, IAS 19 restated). For performance brands, trading profit was €916 million (€997 million for the nine months to September 2012, IAS 19 restated).

An analysis follows:

9 months

to September 30

Market brands
Performance brands
Components and Construction Systems
Other brands and adjustments

(1) Restated for adoption of IAS 19: EBIT reduced by €159 million for NAFTA, €3 million for Components and €1 million for Performance brands.

EBIT totaled €1,434 million, an increase of €19 million over the same period in 2012. Excluding the marking-to-market of derivatives, EBIT was €1,182 million (€1,182 million for the nine months to September 2012, IAS 19 restated). The €100 million increase was due to the increase in EBIT of €127 million. Excluding Chrysler, income taxes were €260 million and related primarily to the taxable income of Fiat.

Net profit attributable to owners of the parent totaled €655 million for the nine months to September 2013 (€672 million for the same period of 2012, IAS 19 restated). For Fiat excluding Chrysler, the net loss was reduced by €117 million (€117 million for 2012). For Fiat excluding Chrysler, the net loss was reduced by €117 million.

Equity attributable to owners of the parent at September 30, 2013 amounted to €6,217 million compared to €6,187 million at December 31, 2012. Net industrial debt at September 30, 2013 was €8.3 billion, compared to €6.5 billion at year-end 2012. Excluding Chrysler, absorbed financial debt was €7.5 billion, compared to €6.5 billion at year-end 2012.

Balance sheet

at September 30, 2013

Financial assets
Financial liabilities
Other financial instruments
Cash and marketable securities

Net Assets / Liabilities

(1) Includes bonds and other securities issued in the financial markets. (2) Includes VEBA Trust Notes, HCT Notes and other securities.

Significant events in the third quarter and subsequently
On July 8, 2013, Fiat notified the United Auto Workers' Retiree Medical Benefits Trust (?VEBA?) of the exercise of its option to purchase the trust's assets.

On July 9, 2013, the CEO of Fiat presented plans for future activities at the plant of Sevel (a 50/50 JV between
On July 12, 2013, Fiat issued an €850 million bond (fixed coupon 6.75%, due October 2019). The Notes ? issu
On July 30, 2013, Fiat Group Automobiles (?FGA?), Crédit Agricole (?CASA?) and Crédit Agricole Consumer F
On August 20, 2013, Fiat and Itaú Unibanco renewed the commercial cooperation agreement in place in Brazil
On September 4, 2013, there was a meeting in Rome with the Italian trade unions CISL, UIL, FIM, UILM, FISM
On September 18, 2013, Fitch Ratings confirmed its rating of ?BB-? on Fiat S.p.A.'s long-term debt. The short
On September 23, 2013, Chrysler Group LLC filed a registration statement on Form S-1 with the U.S. Securitie
On October 28, 2013, Fiat announced that, following receipt of regulatory approvals, Fiat Group Automobiles? c
Periodi correlati:

• FY
• 1Q
• 1H
