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Net financial position

At December 31, 2013 the consolidated net financial position of the Holdings System is a positive €1,281.2 mill

12/31/2012
Receivables from third parties and Group companies
Financial assets
Receivables to associates
Other financial liabilities
Net financial position of the "Holdings System"

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NOTE
These financial instruments are free of whatsoever restriction and, therefore, can be monetized whenever the C
Cash and cash equivalents short-term deposits, and readily negotiable money market instruments and bonds.
Bond by EXOR are analyzed as follows:

Balance at 12/31/2013 (a)

(b)

(a) Includes the current portion. (b) The reduction €60 million from the original amount of €750 million is due to
€26.5 million payable to associate Almacantar S.A. for the share of the capital increase subscribed by EXO
Bank credit and other financial liabilities consist of loans secured from leading banking institutions and the measureme
The net positive change of €1,807.1 million in 2013 is described in the following table:

Consolidated net financial position of the Holdings System at December 31, 2012

- 2012 Industrial
- 2012 Financial Group
- 2012 Other
- 2012 Reimbursement of reserves
- 2012 EXOR S.p.A. treasury stock purchases
- 2012 Leased shares
- 2012 Investments
- 2012 Other investments in listed companies and investment funds
- 2012 Sales/Redemptions/Reimbursements
- 2012 Black Ant Value Fund
- 2012 Other
- 2012 Dividends paid by EXOR S.p.A.
- 2012 Other changes
- 2012 Net financial expenses (excluding the nominal cost of EXOR stock option plan)
- 2012 Net financial income (expenses) and general expenses
- 2012 Other taxes and duties
- 2012 Other net changes

Net change during the year

(a) includes interest income and other financial income (€56.4 million), interest expenses and other financial e
At December 31, 2013 EXOR S.p.A. has undrawn irrevocable credit lines due after December 31, 2014 for €42
EXOR's long-term and short-term debt rating assigned by Standard & Poor's is respectively ?BBB+? and ?A-2
Periodi correlati:

[FY 2012](#)


