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Fiat Chrysler



(30.05% of share capital)

The main consolidated figures of the Fiat Group for 2013 are as follows.

Year

Profit/(loss) for the year

Net revenues

Net industrial debt

Net revenues

For 2013 Fiat Group revenues totaled €86.8 billion, up 3% over the prior year (+7% at constant exchange rates)

Year

Change %

Market brands

Memberships (Marelli, Teksid, Comau)

Net revenues and adjustments

Trading profit/(loss)

EBIT

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an €1.25 billion bond was issued on March 15th (fixed coupon 6.625%, due March 2018).
an €850 million bond was issued on July 21st (fixed coupon 6.75%, due October 2019). On September 11th, 2017,
a CHF 450 million bond was issued on November 22nd (fixed coupon 4.00%, due November 2017).

All of the above bonds were issued by Fiat Finance and Trade Ltd. S.A. and guaranteed by Fiat S.p.A. under the

Rating actions

On Feb 25, 2015, Fitch Ratings lowered its rating on Fiat S.p.A.'s long-term debt from 'BB' to 'BB-', while the short-term rating

Significant events subsequent to December 31, 2013

On Jan 3, 2014, Fiat S.p.A. announced an agreement with the VEBA Trust, under which its wholly-owned subsidiary, Fiat

Contemporaneously, Chrysler Group and the International Union, United Automobile, Aerospace and Agricultural

Standard & Poor's Ratings Services:

raised its ratings on Chrysler Group LLC, including the corporate credit rating, to 'BB-' from 'B+'. The o
confirmed its rating on Fiat S.p.A.'s long-term debt at 'BB-'. The short-term rating was confirmed at 'A-

On Feb 25, 2015, Investors Service lowered Fiat S.p.A.'s Corporate Family Rating from 'Ba3' to 'B1' and consequ

Periodi correlati:

[FY 2012](#)


