

CNH Industrial



(26.97% stake, 39.99% of the voting rights of issued capital.
In addition, FCA holds a 1.17% stake, 1.74% of the voting rights)

The key consolidated figures of CNH Industrial in the first quarter of 2015 (drawn up in accordance with IFRS) are:

QChange

\$2015

Net revenues

Trading profit (loss)

Operating profit (loss)

Profit (loss) before taxes

Profit (loss) for the period

Profit (loss) attributable to owners of the parent

Equity change

Trading profit (loss)

Net industrial debt

Equity change attributable to owners of the parent

Net revenues

Net revenues of industrial Activities in the first quarter of 2015 are \$6,067 million, down 20.8% on a constant currency basis, and 20.8% on a constant currency basis) is due to negative sales mix primarily in LATAM, and the reduction of net industrial debt by the disposal of assets.

Trading profit (loss) is \$267 million, down 47.6% (-40.5% on a constant currency basis) from the first quarter of 2014, with a trading profit of industrial Activities of \$140 million, down \$240 million from the first quarter of 2014, due to favorable volume and mix and cost reductions in selling, general and administrative expenses.

QChange

Agri

Construction Equipment

Commercial Vehicles

Trains

Financial Services

Other

Trading profit (loss)

Trading profit of the first quarter of 2015 is \$267 million, down 47.6% (-40.5% on a constant currency basis) from the first quarter of 2014, with a trading profit of industrial Activities of \$140 million, down \$240 million from the first quarter of 2014, due to favorable volume and mix and cost reductions in selling, general and administrative expenses.

Operating profit (loss) is \$267 million, down 47.6% (-40.5% on a constant currency basis) from the first quarter of 2014, with an operating profit of industrial Activities of \$140 million, down \$240 million from the first quarter of 2014, due to favorable volume and mix and cost reductions in selling, general and administrative expenses.

QChange

\$2015

Agri

Construction Equipment

Commercial Vehicles

Trains

Financial Services

Other

Trading profit

Operating profit (loss)

Operating profit (loss) is \$267 million, down 47.6% (-40.5% on a constant currency basis) from the first quarter of 2014, with an operating profit of industrial Activities of \$140 million, down \$240 million from the first quarter of 2014, due to favorable volume and mix and cost reductions in selling, general and administrative expenses.

Profit (loss) for the period
 net interest expense \$261 million compared to \$215 million in the first quarter of 2014, including a pre-tax charge
 income tax expense in the first quarter of 2015 are \$83 million (\$145 million in the first quarter of 2014), representing an effective tax
 Net debt
 Net debt at March 31, 2015 is \$246 million higher than the \$2,874 million at December 31, 2014. Cash
 \$ million 2015 2014
 Total debt (2,957)
 - Asset financing (1,250)
 - other (1,707)
 Other financial assets and liabilities
 Cash and cash equivalents
 Net debt (2,957) Activities
 F(1,250) Services

(1) Includes the positive or negative fair value of derivative financial instruments.
 Significant events in the first quarter of 2015 and subsequent events
 In April 2015, CNH Industrial announced that, in line with the ongoing Efficiency Program launched in 2014, it p

Periodi correlati:
 FY 2014


